



Changing your additional contributions

Use this form if you'd like to change how your additional contributions in the ITV Pension Scheme are invested.

Please complete in BLOCK capitals and return to:

Email a scanned copy to enquiries@itv-pensions.com or post to *ITV Pensions, 5 Fulwood Park, Caxton Road, Fulwood, Preston PR2 9NZ*. Changes to how your additional contributions are invested will take place as soon as possible after ITV Pensions has received your completed form.

1 About you

Title	<input type="text"/>
Surname	<input type="text"/>
Forename(s)	<input type="text"/>
Home address	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
	Postcode <input type="text"/>
NI number	<input type="text"/>
Date of birth	<input type="text"/>
Daytime contact number:	<input type="text"/>
Personal email address:	<input type="text"/>

2 Your investment choices

I'd like the additional contributions I've built up in the ITV Pension Scheme to be invested as shown below. Please select *Guided* or *Customised* and then complete the information in the relevant column.

Guided

OR

Customised

Choose your *Guided* option

Tick the *guided* option you want to invest your existing additional contributions in.

Annuity Target

Flexible Target



Choose your target retirement age

my birthday

Please insert a birthday from your 55th (57th from April 2028) to your 75th birthday.

Your guided target retirement age is the date when the guided approach is due to complete and governs when your savings start to invest in less risky funds. It's usually the date you want to start receiving your DB benefits, but is for investment purposes only; you don't have to receive your benefits from this date and can change it at any time. Please bear in mind however that you'll usually have to take your additional contributions at the same time as your DB benefits.

Choose the funds you want to invest in

Insert the percentage(s) in whole numbers that you want to invest in each fund. Your total must add up to 100%.

	%
Diversified Investments	<input type="text"/>
Global company bonds (index tracker)	<input type="text"/>
Global shares (index tracker)	<input type="text"/>
Global shares (responsible investment) (index tracker)	<input type="text"/>
Money markets	<input type="text"/>
Shariah law (index tracker)	<input type="text"/>
UK government bonds (index tracker)	<input type="text"/>
UK shares (index tracker)	<input type="text"/>
TOTAL	100%

Make sure you've read and signed your agreement opposite

3

Your agreement

- I authorise ITV to carry out my instructions as set out in this form. I understand that my instructions will take effect as soon as possible after ITV Pensions has received my completed form.
- I understand that I can change how my additional contributions in the ITV Pension Scheme are invested as often as I like and that the first 2 changes each year are currently free of administration charges. I understand that I may be charged a fee to cover administration for other changes I make during the year, and that whenever I change my investments, there's always a dealing cost built into the price of funds I buy and sell.
- I understand that the Trustees hold personal data which I've provided to them. They need this to be able to administer my benefit under the Scheme and pay my pension. The Trustees, who are the data controller for data protection purposes, are required to look after my personal data in line with legal requirements. This means the Trustees are responsible for deciding what personal information needs to be processed and the way in which that information is processed. In processing my personal data, the Trustees may need to pass personal information about me, and other members and beneficiaries, to the Scheme's administrators, auditors, legal advisers, insurers, the ITV group of companies and such third parties as may be necessary for the purposes of administering the Scheme.

Where to find out more

Full details of the personal data the Trustees hold, how they use that information and who they share it with are set out in the Trustees' privacy notice, which is on the ITV Pensions website at www.itv-pensions.com/documents/itv-scheme_gdpr_statement.pdf

The privacy notice also sets out your rights about the personal data held about you by the Trustees and who to contact if you want to exercise those rights, make a complaint or generally have any questions.

The privacy notice is updated from time to time in accordance with future developments in data protection legislation and Scheme practice and you can see the current version in the Library section of the ITV Pensions website. Alternatively, if you'd prefer to receive a hard copy of the privacy notice, please contact ITV Pensions on 01772 884 488 or email enquiries@itvpensions.com.

You are responsible for keeping the Trustees up-to-date with your personal information, including your marital status, contact and, where necessary, bank details. Without this information, there may be delays in paying benefits to you or your dependants.

Signed

Date

/ /

For office use only (to be completed by ITV Pensions)

Date joined Company:

Scheme section:

Date joined pension scheme:

Payroll ref:

Target retirement age:

(must be completed if member selects guided approach)

I confirm that all of the details above have been checked and verified.

Signed:

Date:

Name:

Contact number: